



MEASURED ENTITY

Company Name	Old Mutual Limited (includes entities listed in Annexure A)
Trade Name	Old Mutual Limited
Location	Jan Smuts Drive Pinelands, Cape Town 7430
Registration Number	2017/235138/06
VAT Number	4440289546
SDL Number	N/A
Certificate Number	OML010581 - REV5

B-BBEE SCORE PER ELEMENT

Equity Ownership	27.00
Management Control	15.03
Skills Development	16.72
Procurement Enterprise & Supplier Development	30.17
Socio-Economic Development & Consumer Education	6.11
Empowerment Financing	13.82
Access to Financial Services	9.69
Additional Y.E.S points	0.00
Total Score	118.54
Converted score (for information purposes only)	109.65

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	Yes	
Black Ownership	Flow-Through	Modified Flow-Through
Voting Rights of Black People	44.57%	44.64%
Voting Rights of Black Women	23.15%	N/A
Economic Interest of Black People	34.28%	34.35%
Economic Interest of Black Women	17.69%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth	2.55%	
Black Disabled People	0.00%	
Black Unemployed People	0.01%	
Black People living in rural/under-developed areas	0.10%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 December 2023	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Long-Term Assurers	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	28 March 2024	
Original Issue Date	N/A	
Expiry Date	27 March 2025	



Lindsay Orange

Lindsay Orange
Technical Signatory





ANNEXURE A

Subsidiary / Division / Entity	Registration	VAT Number
1. Old Mutual Life Assurance Co South Africa	1999/004643/06	4880103785
2. Old Mutual Finance (RF) (Pty) Ltd	1993/002279/07	4080174727
3. Old Mutual Alternative Risk Transfer	1997/008994/06	N/A
4. Old Mutual Wealth Proprietary Limited	2011/134187/07	N/A
5. OM Alternative Solutions Ltd	1999/012567/06	4280197411
6. Old Mutual Real Estate Holdings Company (Pty) Ltd	2014/119920/07	4880279619
7. K2012150042 (South Africa) (Pty) Ltd	2012/150042/07	4830261667
8. OMP Management Services (Pty) Ltd	2016/108793/07	4010273763
9. BARPROP (Proprietary) Limited	1988/003442/07	4020103034
10. Win Twice Properties (Pty) Ltd	2000/026803/07	4370198725
11. Bedford Square Properties (Pty) Ltd	1997/015407/07	4020176501
12. Old Mutual Wealth Trust Company (Pty) Ltd	1925/002721/07	4500105582
13. Masthead (Pty) Ltd	2000/025700/07	4730216837
14. Masthead Financial Planning (Pty) Ltd	2010/019601/07	4430259418
15. Mutual Place NPC	2015/189196/08	4540273044
16. Fairbairn Consult (Pty) Ltd	2015/036102/07	4200193235
17. Old Mutual Investment Group Holdings (Pty) Ltd	2008/026974/07	N/A
18. Old Mutual Investment Group (Pty) Ltd	1993/003023/07	4760165037
19. Marriott Asset Management (Pty) Ltd	1987/003316/07	4730194869
20. Old Mutual Customised Solutions (Pty) Ltd	2000/028675/07	4930195765
21. Futuregrowth Asset Management (Pty) Ltd	1996/018222/07	4960165761
22. Old Mutual Alternative Investments (Pty) Ltd	2013/113833/07	4500266152
23. Old Mutual Alternative Investment Holdings (Pty) Ltd	2014/120008/07	N/A
24. African Infrastructure Investment Managers (Pty) Ltd	2000/001435/07	4810192536
25. Old Mutual Insure Limited	1970/006619/06	4460101019
26. Mutual and Federal Risk Financing Limited	1966/010741/06	4530112483
27. iWYZE	1970/006619/06	4460101019
28. Credit Guarantee Insurance Corporation of Africa Ltd	1956/000368/06	4790116877
29. Old Mutual Group Holdings (Pty) Ltd	1998/012276/07	N/A
30. Elite Risk Acceptances (Pty) Ltd	2018/275355/07	4770284331
31. Sintelum (Pty) Ltd	2009/004225/07	4140255623
32. Old Mutual Emerging Markets (Pty) Ltd	1998/012277/07	4500280021
33. Blue Hawk VI (Pty) Ltd	2017/440368/07	4740283900
34. Remchannel (Pty) Ltd	2010/010554/07	4570256703
35. Old Mutual Funeral Services (Pty) Ltd	2019/572804/07	4220289138
36. Masisizane Fund NPC	2007/009883/08	4720274580
37. K2013236459 (Pty) Ltd	2013/236459/07	4850282445
38. Old Mutual Corporate Ventures (Pty) Ltd	2022/451328 /07	4150307900



Measured Entity	Old Mutual Limited
Certificate Number	OML010581 - REV5
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